Rev:
3.23.08

LincolnRoad™
Driving Funds Your Way

Commercial Loan Submission Form

To be completed by Broker

Date of Submission: _____ /_____ /_____	LRF Account Executive:

Minimum Submission Requirements:
Please send the following to your Account Executive:

☐ LOAN APPLICATION (1003) ☐ TRI-MERGE CREDIT REPORT (DATED WITHIN 30 DAYS) ☐ COMMERCIAL LOAN SUBMISSION FORM ☐ COMMERCIAL LOAN SUPPLEMENT FORM (IF FULL DOC)

BROKER INFORMATION

Company:			
Address:			
City:		State:	Zip Code:
LO Name:		Processor Name:	
Phone:	Fax:	Phone:	Fax:
Cell:	Other:	Cell:	Other:
Email:		Email:	

BORROWER INFORMATION

Borrower:	Credit Score:
Co-Borrower:	Credit Score:
Borrower(s) will be: ☐ INDIVIDUAL(S) ☐ PARTNERSHIP ☐ CORPORATION ☐ LLC ☐ OTHER (SPECIFY)	
% of Corporation owned by borrower:	Years in Business:
Entity name/borrower name(s) in which title will be held:	

PROPERTY INFORMATION

Address:			
City		State:	Zip Code:
Owner Occupied: ☐ YES ☐ NO		If Yes, Owner Occupied %:	
Property Type:		☐ CLASS 1 ☐ CLASS 2 ☐ CLASS 3 ☐ CLASS 4	
# Units:	# Units Occupied:	Bldg. Sq. Footage:	Land Sq. Footage:

LOAN INFORMATION

Loan Amount: $	Purpose: ☐ PURCHASE ☐ REFINANCE ☐ CASH OUT REFI			Doc Type: ☐ FULL ☐ STATED
LTV:	CLTV:		Source of 2nd:	Gifts:
IF A PURCHASE	Purchase Price: $	Expiration Date: / /		Down Payment Amt: $
IF A REFINANCE	Value of Property: $		Pay-Off Mortgage 1: $	
	Original Purchase Price: $		Pay-Off Mortgage 2: $	
	Original Purchase Date:		Pay-Off Taxes/Other: $	
	Improvement Cost Estimate: $		Cash Out Amount: $	
Use of Cash Out Proceeds:				
Source of Value: ☐ SALES PRICE ☐ ESTIMATE ☐ APPRAISAL			Date of Appraisal:	
Rate: %	Broker Points: %		Lender Fee: $	Closing Fee: $
Loan Program: ☐ FIXED ☐ ARM Adjusts after: ____ yrs.			Loan Term: ☐ 15 YEAR ☐ 20 YEAR ☐ 25 YEAR ☐ 30 YEAR	

COMMENTS